

**PHILIPPOS NAKAS S.A**  
**Company's reg. no. 3769/06/B/86/68**  
**19th klm. Lavriou Avenue - Peania**  
**Figures and information for the period from July 1st 2018 to December 31st 2018**

The following figures and information, that derive from the Company's financial statements, aim to provide a general briefing for the financial position and the results of "PHILIPPOS NAKAS S.A." company and group for the period ended in 31.12.2018. Therefore it is recommended to any reader, before proceeding in any type of investment choice or other transaction with the Company, to visit the Company's web-page where the financial statements prepared according to the International Financial Reporting Standards are posted, as well as the Certified Auditor's Report whenever this is required.

<p>Head office: 19th, klm. Lavriou Avenue, 190 02, Peania - Attiki          Company's Registration number: 3769/06/B/86/68          General Commerce Register No.: 327701000          Competent Authority: Ministry of Development          Department of Societe Anonymes &amp; Loyalty</p> <p>Date of approval by the B.o.D. 19 March 2019          Certified Auditor: Andreas Diamantopoulos (Reg. No. 25021)          Auditing company: SOL S.A.          Type of Auditor's Report: Agreeable          Web site address: <a href="http://www.nakas.gr">www.nakas.gr</a></p>	<p style="text-align: center;"><b>BOARD OF DIRECTORS</b></p> <ol style="list-style-type: none"> <li>1. President &amp; Managing Director - Konstantinos Ph. Nakas</li> <li>2. Vice-President - George Ph. Nakas</li> <li>3. Executive member - Stelios Vasilakis</li> <li>4. Independent non-executive member - Spyros Barbatos</li> <li>5. Independent non-executive member - George Vergos</li> </ol>
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**DATA OF BALANCE SHEET (consolidated and non-consolidated) sums in €** **CASH FLOW STATEMENT (consolidated and non-consolidated) sums in €**

	THE GROUP		THE COMPANY					
	31/12/2018	30/6/2018	31/12/2018	30/6/2018	THE GROUP		THE COMPANY	
	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17
<b>ASSETS</b>								
Tangible assets used by the company	10.471.960,17	10.498.564,46	10.385.431,87	10.404.001,23				
Property investments	612.432,88	641.903,01	612.432,88	641.903,01				
Intangible assets	16.652,44	20.742,88	16.652,44	20.742,88				
Other non-current assets	399.194,25	190.754,57	903.764,92	695.325,24				
Inventories	9.294.681,91	9.151.591,00	8.864.987,54	8.614.237,80				
Trade and other receivables	2.439.108,72	2.356.241,98	2.620.814,80	2.646.198,25				
Other assets	522.252,41	855.481,50	521.189,35	855.439,08				
Assets evaluated at fair value through results	0,00	0,00	0,00	0,00				
Cash and equivalents	2.953.557,84	3.031.080,64	2.779.850,21	2.901.485,65				
<b>TOTAL ASSETS</b>	<b>26.709.840,62</b>	<b>26.746.360,04</b>	<b>26.705.124,01</b>	<b>26.779.333,14</b>				
<b>NET EQUITY AND LIABILITIES</b>								
Share capital	3.804.000,00	3.804.000,00	3.804.000,00	3.804.000,00				
Other equity	13.846.757,01	14.142.675,67	13.914.258,85	14.220.326,55				
<b>Total equity of company's shareholders (a)</b>	<b>17.650.757,01</b>	<b>17.946.675,67</b>	<b>17.718.258,85</b>	<b>18.024.326,55</b>				
Minority rights (b)	0,00	0,00	0,00	0,00				
<b>Total equity (c) = (a)+(b)</b>	<b>17.650.757,01</b>	<b>17.946.675,67</b>	<b>17.718.258,85</b>	<b>18.024.326,55</b>				
Long term loans	3.571.579,67	3.885.000,00	3.571.579,67	3.885.000,00				
Provisions / Other longterm liabilities	1.340.474,48	1.472.381,29	1.347.331,33	1.482.328,04				
Short term loan liabilities	635.000,00	617.648,86	635.000,00	617.648,86				
Other short term liabilities	2.921.149,01	2.439.192,37	2.842.073,71	2.384.567,84				
Income tax	590.880,45	385.461,85	590.880,45	385.461,85				
<b>Total liabilities (d)</b>	<b>9.059.083,61</b>	<b>8.799.684,37</b>	<b>8.986.865,16</b>	<b>8.755.006,59</b>				
<b>TOTAL EQUITY &amp; LIABILITIES (c)+(d)</b>	<b>26.709.840,62</b>	<b>26.746.360,04</b>	<b>26.705.124,01</b>	<b>26.779.333,14</b>				

	THE GROUP		THE COMPANY					
	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17	THE GROUP		THE COMPANY	
	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17
<b>STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD (consolidated and non-consolidated) sums in €</b>								
Total equity of period opening balance (01/07/2018 and 1/7/2017 respectively)	17.946.675,67	17.869.187,02	18.024.326,55	17.979.183,94				
Total equity of period opening balance 01/07/2018 after the IFRS 9	17.849.835,67		17.927.486,55					
Profit after tax for the period (ongoing and interrupted activities)	656.821,34	672.673,81	646.672,30	624.759,63				
Capital return	(855.900,00)	(634.000,00)	(855.900,00)	(634.000,00)				
Total equity of period closing balance (31/12/2018 and 31/12/2017 respectively)	<b>17.650.757,01</b>	<b>17.907.860,83</b>	<b>17.718.258,85</b>	<b>17.969.943,57</b>				

	THE GROUP		THE COMPANY					
	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17	THE GROUP		THE COMPANY	
	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17	1/7/18-31/12/18	1/7/17-31/12/17
<b>INCOME STATEMENT FOR THE PERIOD (consolidated and non-consolidated) sums in €</b>								
<b>Turnover</b>	11.110.705,26	11.276.104,59	10.699.262,45	10.818.366,83				
Gross profit	3.595.999,50	3.730.230,86	3.440.411,30	3.563.879,24				
Profit before taxes, financing and investing results	862.393,71	1.039.563,90	849.162,30	989.249,43				
Profit / (loss) before taxes	757.093,26	902.963,24	743.854,31	852.633,37				
Profit / (loss) after taxes (A)	571.456,93	672.673,81	561.307,89	624.759,63				
<b>Attributable to:</b>								
- Company's equity holders	571.456,93	672.673,81	561.307,89	624.759,63				
- Minority rights	0,00	-	0,00	0,00				
Total income after taxes (B)	85.364,41	0,00	85.364,41	0,00				
Grand total income after taxes (A) + (B)	<b>656.821,34</b>	<b>672.673,81</b>	<b>646.672,30</b>	<b>624.759,63</b>				
<b>Attributable to:</b>								
- Company's equity holders	656.821,34	672.673,81	646.672,30	624.759,63				
- Minority rights	0,00	-	0,00	0,00				
Profit / (loss) after taxes per share (in €)	<b>0,1036</b>	<b>0,1061</b>	<b>0,1020</b>	<b>0,0985</b>				
Profit before taxes, financing and investing results and depreciation.	1.141.617,20	1.327.063,50	1.120.228,05	1.270.870,32				

<b>PAIANIA 19th MARCH 2019</b>			
<b>CEO &amp; MANAGING DIRECTOR</b>	<b>VICE PRESIDENT &amp; MANAGING DIRECTOR</b>	<b>MEMBER OF THE BoD</b>	<b>DIRECTOR OF ACCOUNTING DEPT.</b>
KONSTANTINOS PH.NAKAS	GEORGE PH. NAKAS	MARIA P. HADJIGEORGIOU	KONSTANTINOS PISTIOLIS